



Microsoft Dynamics Business Central Free Assessment & Demo

for QuickBooks Users



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Dynamics Business Central Overview

- Next generation cloud-based accounting system that supports your financial management, procure to pay, inventory management, receivables management, and cash management needs.
- Integrates with your bank and ecommerce systems like Shopify and Magento
- Works with Amazon market places and supports connecting to your 3PL systems.
- Integrate with Office 365 tools (Excel, Word, Outlook), Dynamics 365 Sales and Salesforce
- Mobile Enabled, Supports Windows & Apple/MAC Devices

Business Central Overview

Financial Management

General Ledger

Accounts Payable

Accounts Receivable

Banking & Cash Management

Sales & Purchasing

Fixed Assets

Cost Accounting/Jobs

Advance Features

Dimensional Chart of Accounts

Multi Entity, Inter Company & Consolidations

Defer Revenues and Expenses

Multi Currency, Sales Tax, and VAT Tax

Budgeting & Forecasting (Sales, Cash)

Workflows and Approvals

Auditing & Logging

Integrations & Connectors

Salesforce, Dynamics 365 CRM, Sugar CRM, Zoho

Ceridian, Concur, ADP, Expensify, and more

Bank Feeds

EDI via True Commerce

BI 360, JET Reports

PaperSave

Sample Demo Agenda

General Navigation

- Second-Level or Nested Submenus
- Exporting Lists to Excel
- Tiles /List Views
- Shortcuts
- Global Search (using the Magnifying Glass)

General Ledger

- Chart of Accounts
- Dimensions
- Journal Entries
- Reporting

Fixed Assets

- Asset Management, Depreciation & Amortization
- Revalue & Disposal
- Reporting

Accounts Payable

- Vendors Cards
 - Vendor Posting Groups & 1099 Tracking
- Purchase Invoices
- Posted Purchase Invoices
- Pay a Vendor, Corrections and Credit Memos
- Reporting
 - Aged Accounts Payable Trial Balance

Accounts Receivable

- Customer Cards
 - Customer Posting Groups
 - Adding Attachments
- Sales Orders, Invoices, Payments, Credit Memos
- Reporting
 - Aged Accounts Receivables, Trial Balances

Purchasing & Inventory

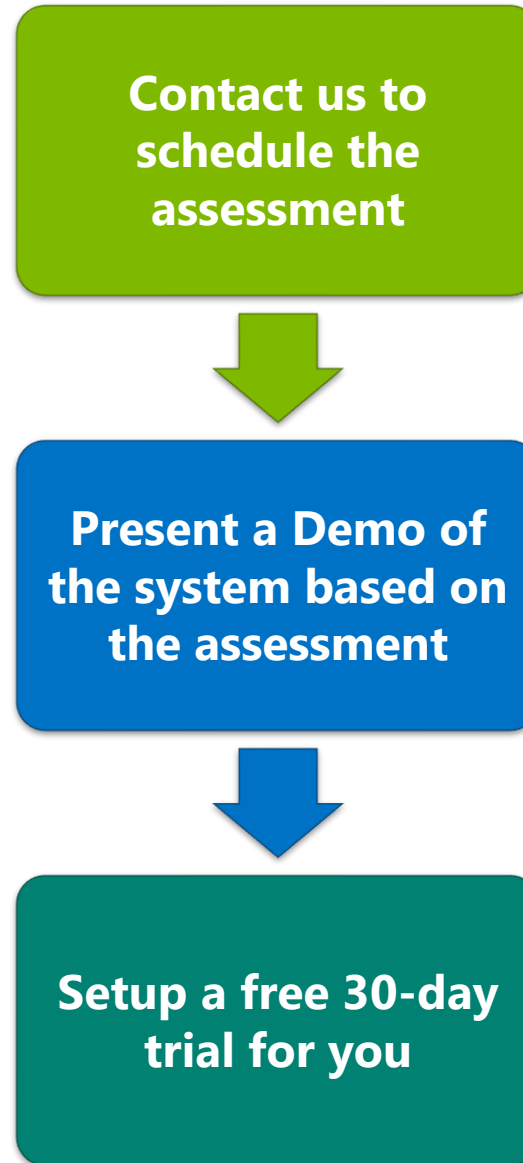
- Purchase Orders, Receiving, Cancelations, Blanket Orders
- Tracking Costs
- Item Management, Item Attributes, Catalog Items
- Bill of Materials, Item Availability
- Item Transfers and Multiple Locations
- Serials and Lot Numbers
- Item Cross References

Bank/Cash Management

- Bank Accounts (Bank Master File)
- Payment Journal
- Bank Reconciliation

NOTE: Can be modified to include other areas as needed

Next Steps





Thank You!

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