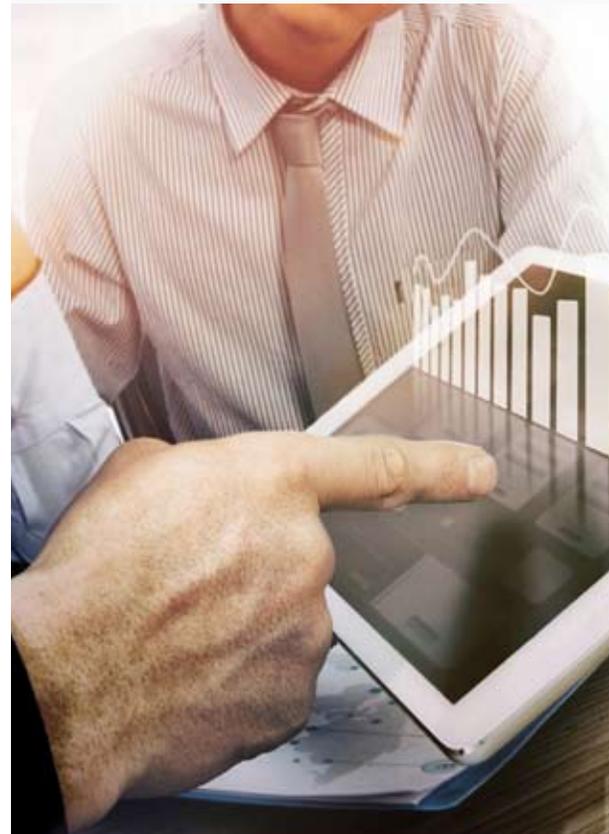# Projects+ Industry Solution for Microsoft Dynamics 365

The Microsoft Dynamics 365 Service Industries solution is an industry-leading Enterprise Resource Planning software system that helps Architecture & Engineering firms, IT & Management Consulting firms, Advertising & Marketing agencies, and other project-driven businesses manage their finances, projects, clients, and resources all within a single, easy-touse business management system.

As part of SAGlobal's industry strategy for the Service Industries, we've developed Projects+ a series of extensions to Microsoft Dynamics 365 that enhance the standard functionality to provide best-in-class ERP capabilities for project-driven organizations. In addition to gaining valuable out-of-the-box functionality specifically developed for professional services firms, Projects+ can help your firm minimize the costs and timeframe to implement Microsoft Dynamics 365, thereby accelerating your time to value and maximizing the return on your ERP investment.

Key features of Projects+ include:

- ✓ A role-based resourcing paradigm for forecasting and scheduling resources at the role level

- ✓ Enhanced dimension handling for configuring rules for how revenue flows to different practices, lines of business, and other organizational dimensions

- ✓ Additional services pricing scenarios, including multiplier-based pricing

- ✓ Qualification management for tracking a library of detailed information about your projects

- ✓ Additional tools for tracking and pursuing missing timesheets

- ✓ PTO handling for requesting and approving paid time off

- ✓ Improved tools for interacting with subcontractors

- ✓ Advanced invoice presentation for configuring variable invoice formats via parameter-driven client invoice templates

- ✓ Automated generation of invoice backup documentation such as timesheet and expense reports, expense receipts and pass-through invoices

- ✓ Configurable setup of complex utilization rules and calculations

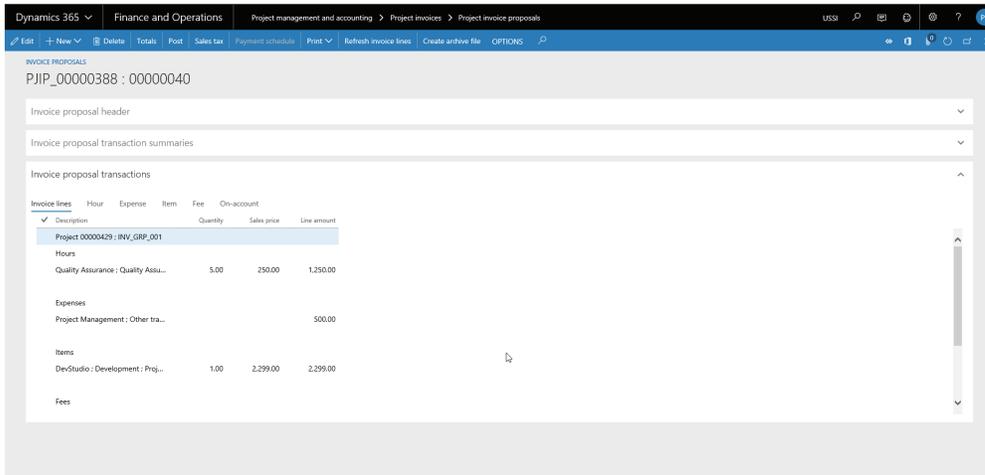- ✓ Simplified setup of key workflows such as time and expense approvals
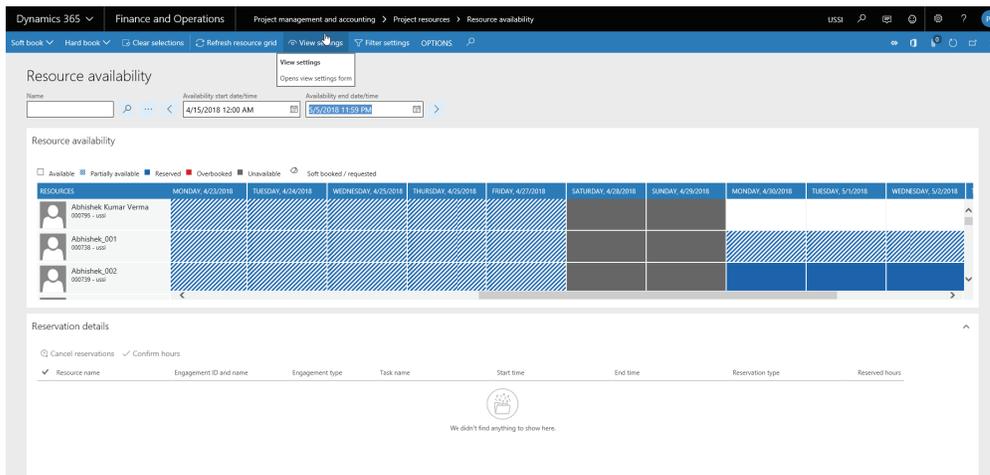
Projects➕

For more information about Projects+ for the new Microsoft Dynamics 365.
Please click here ➡

- ✓ Industry-specific BI metrics and dimensions through our Projects+ BI solution for advanced reporting and analytics

- ✓ Streamlined deployment through our Projects+ EXPRESS methodology for provisioning a pre-configured, industry-specific version of Microsoft Dynamics 365

- ✓ Much, much more!

Our Projects+ solution for Microsoft Dynamics 365 helps professional services organizations streamline key project management and accounting processes, accelerate cash flow through improved time and billing processes, maximize utilization levels through powerful resource management and scheduling tools, and improve project profitability through improved visibility and control of project costs.

Advanced Project Invoicing Features

Project Management Workspace

About SAGlobal

SAGlobal is the leading global provider of Microsoft Dynamics 365 solutions and services for professional services organizations and other project-based businesses. With offices in 19 countries around the world, SAGlobal has grown to become the world's largest specialty Microsoft Dynamics 365 consultancy. Over the past 28 years, SAGlobal has successfully implemented hundreds of projects in over 76 countries around the world.

SAGlobal
Agile, Capable and Committed

Microsoft Partner
Gold Enterprise Resource Planning
Gold Cloud Platform
Gold Application Development
Silver Cloud Customer Relationship Management

Winner
Microsoft Partner
2017 Partner of the Year
Enterprise Resource Planning (ERP)
Award

2017/2018
INNER CIRCLE
for Microsoft Dynamics

Let's talk

✉ info@SAGlobal.com

📱 Americas: +1 877-877-2266 ext. 703
EMEA: +44 (0) 2921 055902
APAC: +91 80 6733 8215

🌐 www.saglobal.com

0518-NA