



## **Dynamics 365 Solution Setup Guide**

**ProHashTag 1.1.82.x**

**Version 1.1**

**February, 2019**

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## **1. Solution Import**

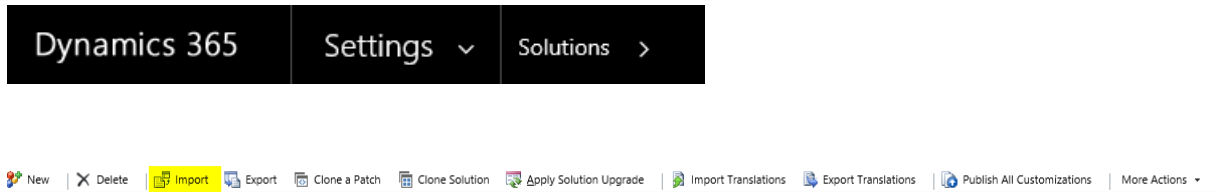
This section describes all necessary steps to configure the received ProHashTag Dynamics 365/CRM Solution for the first time.

### **1.1. Pre-Requisites**

- In your Dynamics 365 System, you are in need of the "System Customizer" security role.
- Your Dynamics 365 Online/OnPremise has to be at least Version 8.2
- Your Dynamics 365 OnPremise System must have an working IFD Environment

## 1.2. Import Solution

Navigate to the Solutions and import the ProHashTag Solution:



*Figure 1: Import the solution*

### 1.3. Request Trial

To register a trial for ProHashTag, press the Button "Request Trial" and follow the instructions.

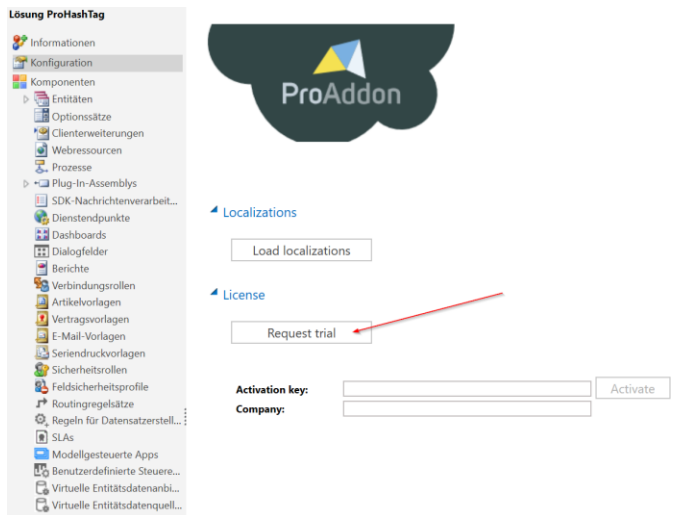



Figure 2: Request trial

Fill out all required fields with your company's data. This will open the EULA (End User License Agreement). Please make sure to read through them before continuing the activation process.



The 'Request a trial' dialog box contains the following fields and values:

- Company: \* Contoso Inc.
- First name: \* Roland
- Last name: \* Puffer
- Street: \* Time Square 1
- ZIP code: \* 10036
- City: \* New York City

At the bottom right, there are 'OK' and 'Cancel' buttons.

Figure 3: Requested information for the trial

Please check "I accept the terms in the License Agreement and authorize the actions listed above." and click "OK".

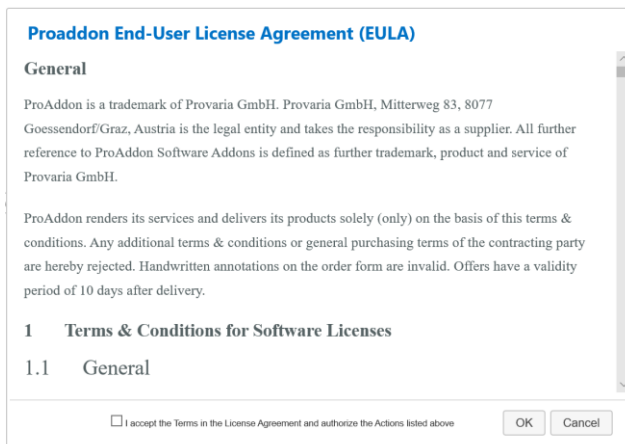


Figure 4: Accept EULA

You will receive a trial license and the license information will be shown on the configuration page.

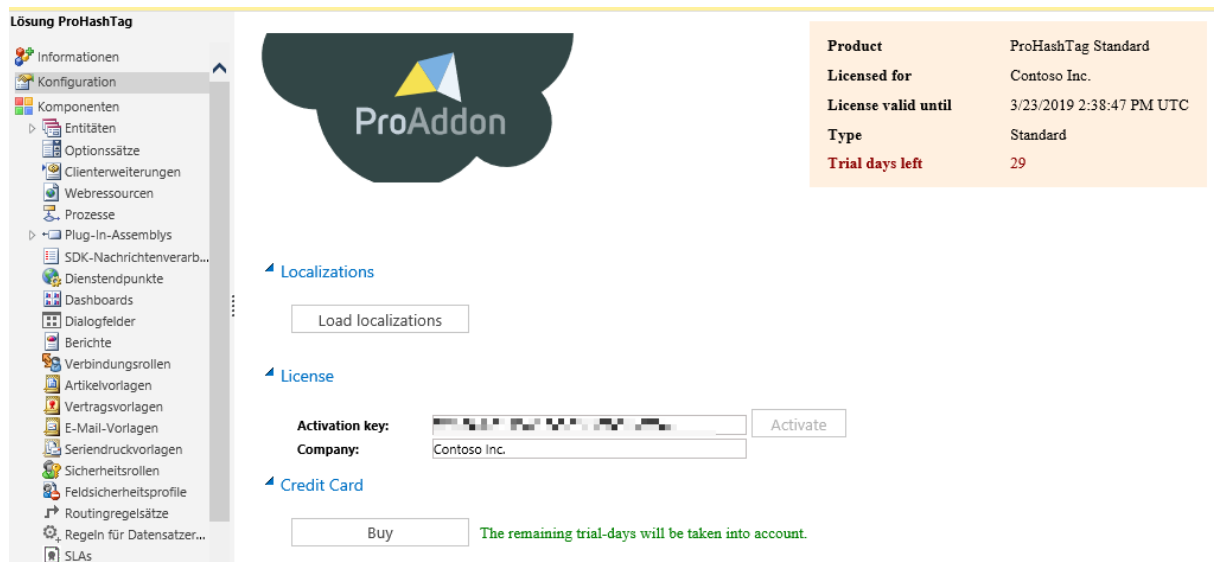
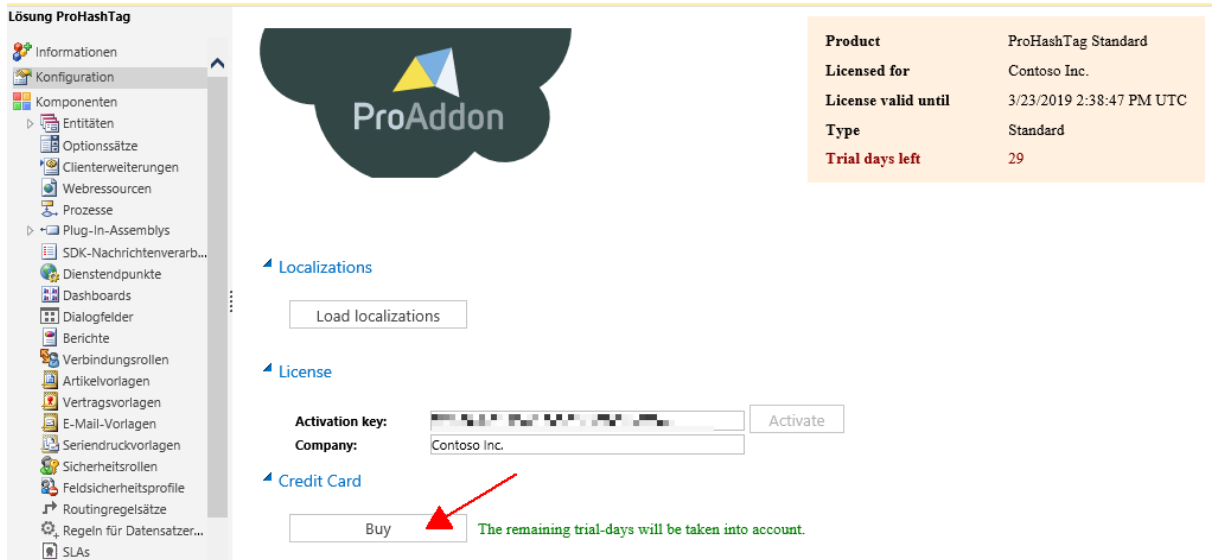


Figure 5: license information

## 1.4. Converting a trial to an unlimited version

If you want to continue using ProHashTag after the end of the trial period, please buy the license by clicking on the "Buy"-button.



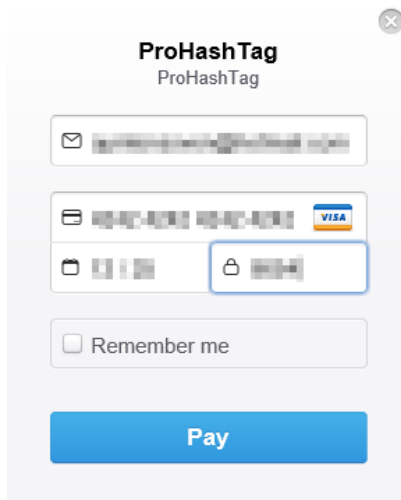
The screenshot shows the 'Lösung ProHashTag' configuration window. On the right, a table displays license details:

<b>Product</b>	ProHashTag Standard
<b>Licensed for</b>	Contoso Inc.
<b>License valid until</b>	3/23/2019 2:38:47 PM UTC
<b>Type</b>	Standard
<b>Trial days left</b>	29

Below the table, the 'License' section includes an 'Activation key' field, a 'Company' field (containing 'Contoso Inc.'), and an 'Activate' button. The 'Credit Card' section features a 'Buy' button, which is highlighted by a red arrow. A green tooltip next to the button reads: 'The remaining trial-days will be taken into account.'

Figure 6: converting a trial into an unlimited version

Enter your credit card details and click on "Pay" to subscribe.



The screenshot shows a payment form titled 'ProHashTag ProHashTag'. It includes a card number field, a cardholder name field, a card expiration date field, and a card type dropdown menu (showing 'VISA'). There is also a 'Remember me' checkbox and a prominent blue 'Pay' button at the bottom.

Figure 7: payment with credit card



## 1.5. Activating a license

If you already have an activation key and you do not need a trial, you can activate the solution by entering your personal activation key and your company name and clicking on "Activate".

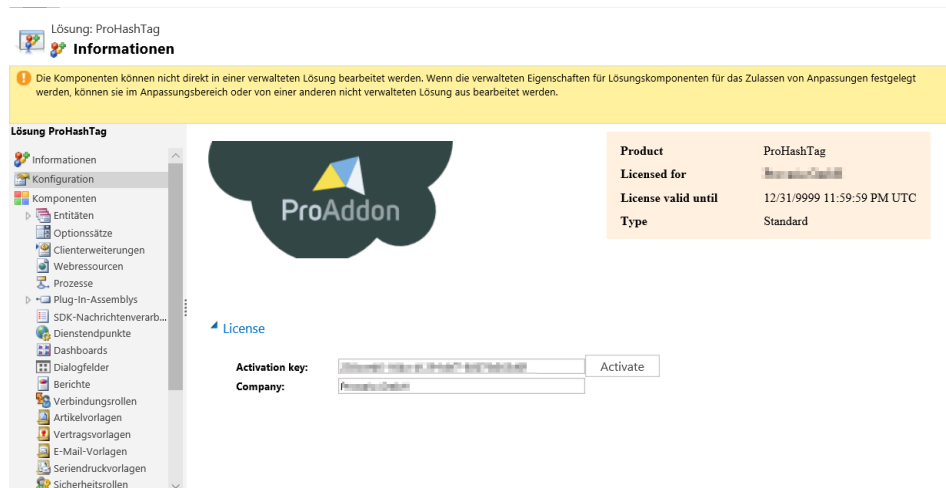


Figure 8: activating the license

When credit card is the chosen payment type, a payment dialog will be shown. Fill in the credit card details and click on "PAY" to continue the process.

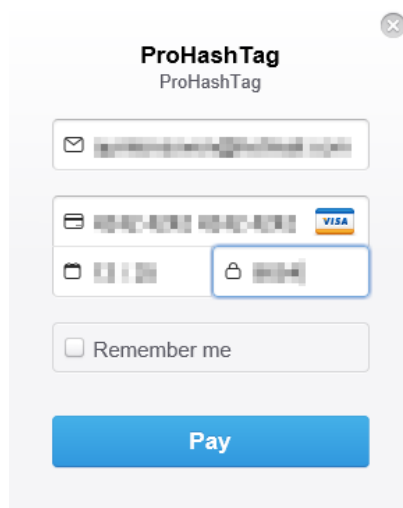


Figure 9: Payment dialog

**Note:** This must only be filled in once, afterwards the billing will happen automatically.

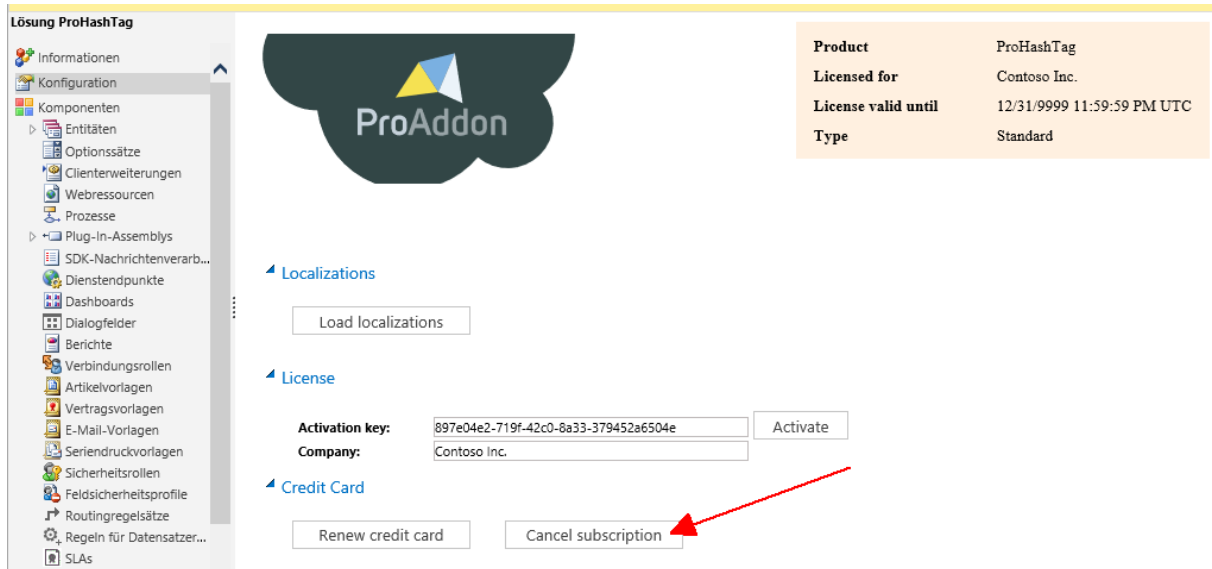
When the activation has succeeded the information seen in Figure 10: License information will be visible in the top right corner of the *configuration* page.

<b>Product</b>	ProHashTag
<b>Licensed for</b>	XXXXXXXXXXXX
<b>License valid until</b>	12/31/9999 11:59:59 PM UTC
<b>Type</b>	Standard

Figure 10: License information

## 1.6. Cancel a subscription

If you want to cancel a paid subscription of ProHashTag, just click the "Cancel subscription" button.



The screenshot shows the 'Lösung ProHashTag' interface. On the left is a navigation tree with categories like 'Informationen', 'Konfiguration', and 'Komponenten'. The main area features the ProAddon logo and a table of subscription details:

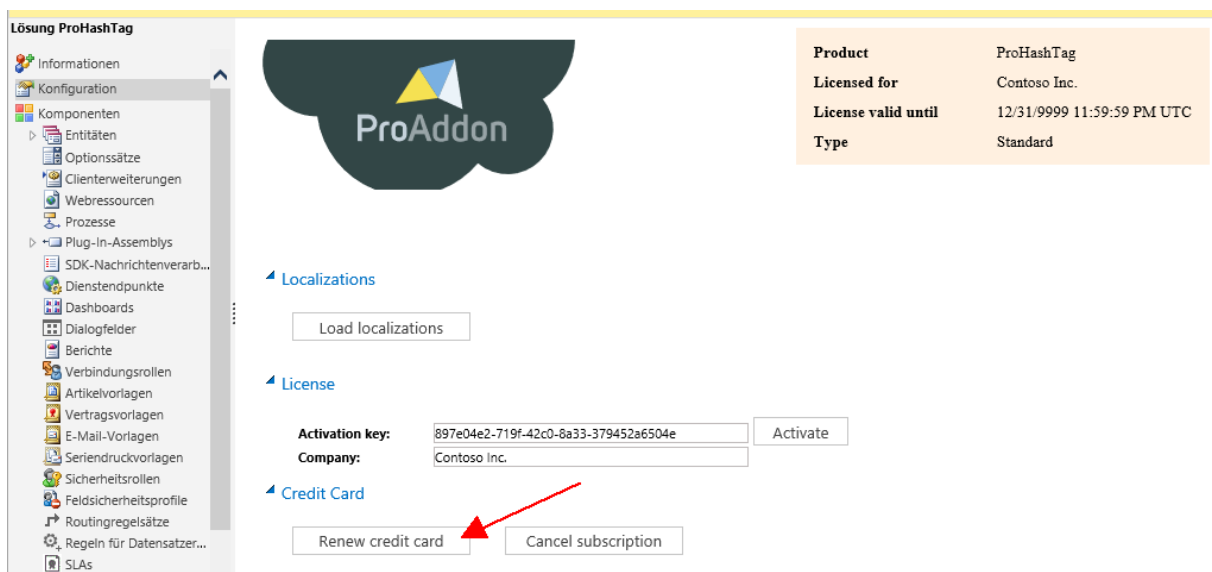
Product	ProHashTag
Licensed for	Contoso Inc.
License valid until	12/31/9999 11:59:59 PM UTC
Type	Standard

Below the table are sections for 'Localizations', 'License', and 'Credit Card'. The 'License' section contains an 'Activation key' field with the value '897e04e2-719f-42c0-8a33-379452a6504e' and an 'Activate' button. The 'Company' field contains 'Contoso Inc.'. In the 'Credit Card' section, there are two buttons: 'Renew credit card' and 'Cancel subscription'. A red arrow points to the 'Cancel subscription' button.

Figure 11: Cancel a subscription

## 1.7. Renew payment details

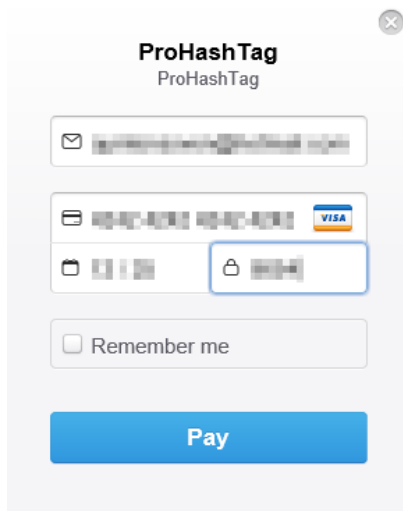
If you want to update your payment details for your active ProHashTag subscription, please click the "Renew credit card" button.



This screenshot is identical to Figure 11, showing the same subscription details table and interface elements. However, a red arrow points to the 'Renew credit card' button in the 'Credit Card' section.

Figure 12: Renew a subscription

Enter your credit card details and click on "Pay" to update your payment details.



The screenshot shows a mobile payment form titled "ProHashTag" with a close button in the top right corner. The form contains the following elements:

- A text input field for an email address, containing "prohashtag@prohash.com".
- A card number input field with a Visa logo on the right, containing "4242 4242 4242 4242".
- A date input field for the expiration date, containing "12/12", and a security code input field containing "1234".
- A checkbox labeled "Remember me" which is currently unchecked.
- A prominent blue button labeled "Pay" at the bottom.

Figure 13: payment with credit card



## **1.8. Support, Feedback**

We are happy to hear from you! If you have any questions, don't hesitate to contact us: [support@proaddon.com](mailto:support@proaddon.com)