



SmartBar allows a simple navigation between related CRM records. The Bar can be rearranged by every user to fit his personal CRM requirements. All standard and custom entities supported.



Navigation

- Simple back and forth navigation between related CRM records
- Compact overview, „buttons“ represent the related records
- The SmartBar persists when switching to related entities
- A number next to the „button“ shows the number of related records per CRM entity
- Open related entities in current or extra window

Additional Features

- Embed SmartBar on a preferred place on any CRM-form
- Delete, add and rearrange the „buttons“-order
- Custom Buttons: Fire javascript, navigate to entities or sitemap entries or scroll to a certain section on your CRM form
- Customizable SmartBar style and color
- Search and open SiteMap entries directly from the SmartBar

MS CRM	2015/2016	2013	2011	4.0
online (RTW)	✓			
on-premise (RTM)	✓	✓		
hosted (IFD)	✓	✓		

The screenshot shows the Microsoft Dynamics CRM interface with the SmartBar navigation bar. The account 'ptm EDV-Systeme' is selected, showing details like 'Relationship Type: Partner', 'Category: MSCRMAddOn', and 'Owner: Ternek, Josef'. The SmartBar displays various entity counts: Orders (71), Cases (999), Quotes (30), Invoices (2), Licenzschlüssel (442), Documents (2), Accounts (2), and Addresses (2). A list of contacts is visible on the right, including 'Smith, John', 'Temler, Otis', and 'Ternek, Josef'.

Pricing

	Price	Support & Maint *
„Normal“ license	\$ 25	\$ 17

*Support & Maint for the first year included and after first year optional.