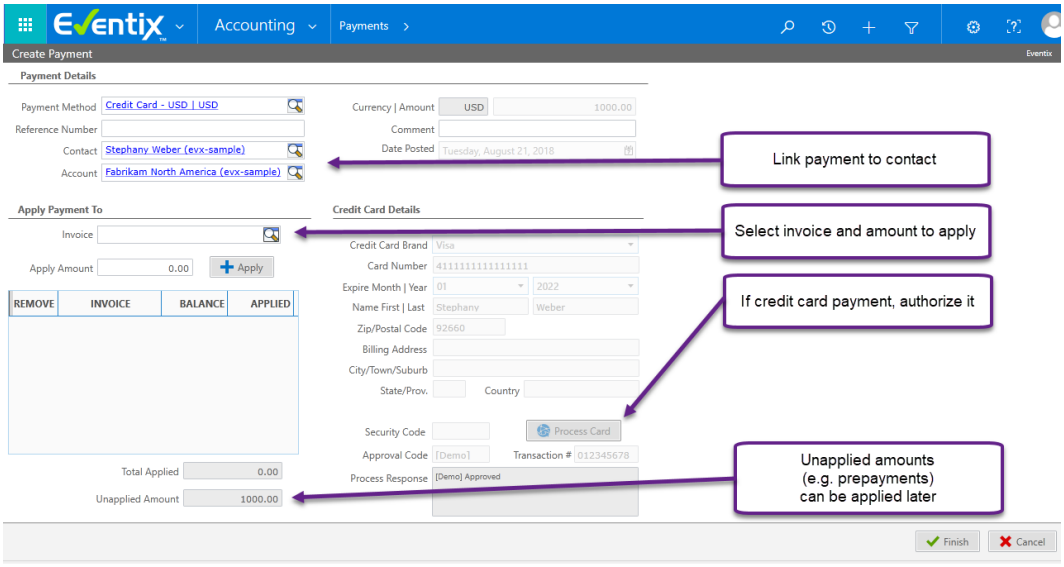
# Eventix™ Payments

**An adaptable business application for Microsoft® Dynamics™ 365**

## Create and apply payments to one or more invoices easily from within your Dynamics 365 System.

Putting the power of Dynamics 365 and Eventix Payments together means that you can now track all your Accounts, Contacts, Invoices, Payments, Credit Memos and Refunds inside of your Dynamics 365 system.




**Payment Wizard**

### RAPID PAYMENT CREATION

Using our payment wizard, you are able to enter payments received in a single process. Select the payment type (e.g. Check/Cheque, Credit Card, etc.) fill in a few details, select the invoices you want to apply it to and you are done. The payment record is created and the amounts you specified have been applied and the invoice balance due is updated.

### TRACK BALANCE DUE ON INVOICE

Often times you receive a single payment that needs to be applied to multiple invoices. The payment wizard makes it easy to find and select the invoices with a balance due and apply all or part of a payment received.

### PROCESS CREDIT CARDS

You can now capture credit card payments from within Dynamics 365. If you capture credit card information for processing at a later time, it is saved in a secure encrypted format. By adding an optional merchant processor link, you can connect to your credit card processor to approve and submit payment transactions. And, since it has already been approved, there is no need to save the credit card details.

## Track Your Payments, Invoice Balance Due Amounts, Credit Memos and Refunds With Eventix Payments and Dynamics 365

Eventix™

Microsoft Dynamics 365

## Get in touch.

## We are waiting to help you.

## Hello@Eventix.com

### Works With:

Online and On-premises

☑ Dynamics 365

☑ Dynamics CRM 2016

### Language Versions:

English, for Dutch, French, German, Spanish.

### Available Regions:

Australia, Canada, Europe, United Kingdom, United States

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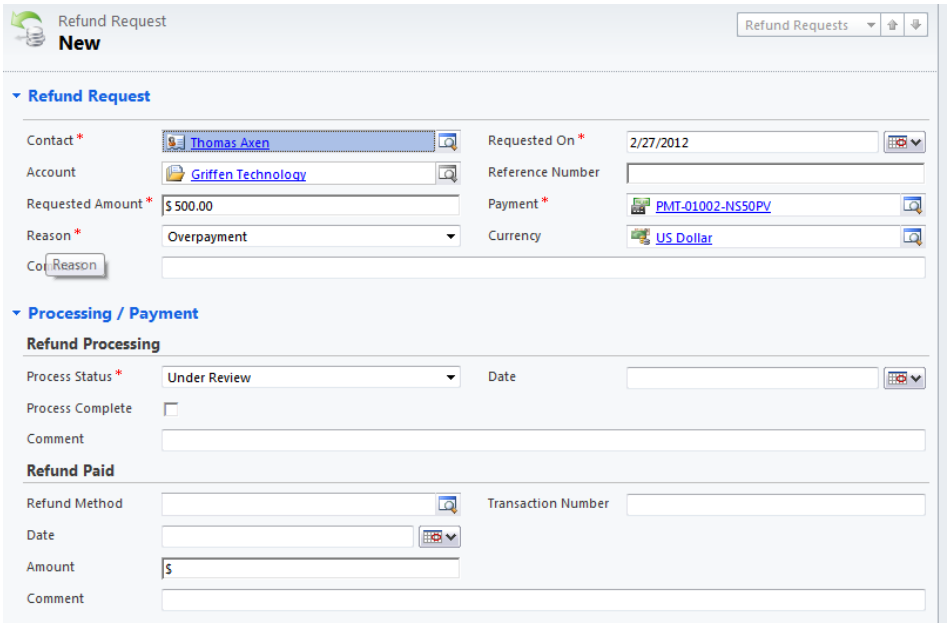


**Refund Request**

## QUICKLY REVERSE INCORRECT INVOICES

If a customer was billed incorrectly you may need to reverse the invoiced charges. Using the built-in invoice reversal feature, you are able to automatically create a credit memo based on the details of the invoice and apply the credit memo to the invoice. Also, any payment amounts that have been applied to the invoice are removed. This allows the payment to be applied to a new invoice or refunded, if necessary.

## MANAGE REFUND REQUESTS

Sometimes it is necessary to refund money to a customer. Managing the refund request can be a cumbersome process. Not anymore. In Dynamics 365 you, will be able enter a refund request, track its status, and apply any refunded amounts against a prior payment received.

## TRACK MARKETING KEY CODE RESULTS

With all the money you spend on marketing, it sure would be great to know which efforts are paying off. What better way than being able to attach a campaign marketing key code to an invoice? Each Dynamics 365 campaign you create can have as many key codes as necessary.

## TRACK YOUR UNEARNED/EARNED REVENUE

If you sell a unique service, membership or subscription that involves deferred revenue, you know the challenge that tracking the numbers presents. Eventix Payments gives you the ability to add revenue recognition details to each invoice line item.

## BUILD ON OUR ADAPTABLE PAYMENTS MODULE

Part of the strength of Dynamics 365 is the ability to adapt it to your business needs. Customers and Microsoft Partners using our payments module gain expanded core functionality, plus you can build customer specific solutions on top of it. Get a head start on your project and save a lot of valuable design and development time. Which features are important to you?

| | | |
|---|---|---|
| ☑ Payments | ☑ Credit Card Processing | ☑ Sales/GST/VAT taxes |
| ☑ Credit Memos | ☑ Earned Revenue | ☑ Marketing Key Codes |
| ☑ Refunds | ☑ Invoice Reversal | ☑ Apply Payments |

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