

Worklogic HR Case Study

Customer

[Worklogic HR](#)

Products and Services

[Dynamics 365 Business Central](#)

Company Size

[Small \(1 - 49 employees\)](#)

Country

[United States](#)

Industry

[Professional Services Organization](#)

“Implementing Dynamics 365 Business Central has helped us better define our business processes by localizing all of our financial data into one tool and working with Bond Consulting Services has helped us streamline and manage our business, end-to-end.”

[Jeff Thorn, Owner and CEO of Worklogic HR](#)

Worklogic HR is a leading human resources management company serving the needs of companies in and around California. They aim to deliver tailored human resource, benefit, payroll, safety and workers’ compensation business solutions to small and mid-sized firms looking for a competitive advantage in their marketplace. Internally, Worklogic HR struggled with maximizing their efficiency around their financial processes. That’s where we come in.

[Bond Consulting Services](#) (BCS) is a national consulting firm that empowers organizations across the United States to thrive in a digitally transformed world. With over 17 years of industry experience, we are confident in our ability to deliver on the solutions we provide and proud of our extensive expertise and unparalleled understanding of Microsoft’s suite of products and how they work together.

Business Needs

After walking through Worklogic HR’s business processes, the BCS team identified financial management and accounting as their biggest business challenges. They lacked the capability to track and execute detailed accounting processes. Specifically, Worklogic HR needed better visibility and management around accounts payable, accounts receivable, and general ledger.

Solution

Business Central offers businesses a unique opportunity to manage their business, from finance and accounting, to sales and services. The financial management capabilities deployed by BCS allow Worklogic HR to track and manage company-wide financials with general ledger, accounts payable, and accounts receivable, solving their biggest business challenge.

There were five distinct ongoing integrations for their operational system, WorklogicEPS, created for the project: customer import, general ledger transaction import, sales invoice import, bank transaction reconciliation detail import, and general ledger account import.

Benefits

With Dynamics 365 Business Central, Worklogic HR now has the capability to track changes made to data utilizing a historical log of activities. The multiple costing functionality allows them to value their inventory and cut costs based on real-time data. And it gets better. Business Central allows companies to accommodate future growth by leveraging intercompany transactions.

