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Power BI Adoption & Readiness 1-Hr Assessment

Understanding your Current Business Intelligence Posture for Rapid Growth and Performance

For many organizations Power BI is a central hub for a business intelligence strategy that communicates performance-based goals to decision makers, individual contributors and partners.

As a reporting initiative grows there are often questions around planning for best practices such as scaling, security, sharing, deployment and management.

This business and technical assessment is an open discussion to help customers understand their strengths, weaknesses and opportunities in their business intelligence roadmap.

- Better visibility into current business intelligence architecture and capabilities
- Increased awareness and impact when planning business change management plans
- Expand communication and adoption with clearer performance messaging and actionable goals

Agenda

Overview	Current	Vision
• Introductions • Share common Power BI business report sharing scenarios (handout) • Review business and technical past successes and challenges in the organizational reporting environment	• Discuss the current business and technical satisfaction with the reporting environment • Review client diagrams, flows, reporting samples • Understand the reporting roles, data load, maturity level, capabilities	• Understand feasibility and benefits of end state goals • Review future potential issues and remediation plan in terms of architecture, audience, KPIs • Discuss strategy for achievable sprints by features, resources and priority

Takeaway

Follow up notes/diagrams with recommendations for architecture, security, visual improvements

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